



BIG TREE CARBON INC
TSXV:AGO

August 2022



Mission Statement

Big Tree (M' chi Mitik) along with our First Nations Partners are redefining the relationship between finance, investors, and the planet. We have a vision for the future which includes Nature and Natural Assets protected through development and sale of Carbon Offsets on international markets. We see a future where many other Natural Assets are marketed (and protected) for the work they do by offering the opportunity to invest in Nature – the same as commodities currently sold on markets and through exchanges around the world.

It is our belief that the Global Economy is a minimum of 2X larger when Nature is valued for her contribution.

If Nature sustains life on the planet is it's true value not 2X the global economy valued on a zero sum cost for the extraction and destruction of our natural assets.



- Toronto Venture Stock Exchange
- Symbol: AGO
- Shares Issued: 112,739,000
- Full Diluted Share Outstanding: 128,322,000
- Recent Share Price: \$0.18
- 52 Week high-low: \$0.12 – \$0.385
- Market Cap: \$20 million



Team

Management and Board Members

- Christopher Angecone: President & CEO / Director
- Stan Beardy: Director (Forest Committee)
- Alex Carpenter: Director (Forest Committee / Audit Committee)
- Bill Johnstone: Secretary / Director (Chair Audit Committee)
- Ian Brodie-Brown: Business Development / Director (Forest Committee)
- Errol Farr: CFO – Business Development



Climate Action is Everyone's Responsibility

Carbon Offsets is our Business

- The world is financing climate action – Banks and Regulators are creating natural asset sustainability and enhancement credits to offset the continued increase of extraction by the global economy.
- Naturally storing carbon in trees is the best way to address this problem
- First Nations now have an opportunity to earn a living protecting the environment through sustainable carbon harvesting and natural asset credit development programs.
- Carbon harvesting (capture) is a new forest product that can be value added to Forest Production



Company Assets

Carbon Projects

- Lac Seul Reserve Project – 22,063 hectares (54,517 acres) with ROFR on 800,000 hectares (1,976,800 acres) Lac Seul Forest project. – Reserve project entering certification process in next quarter anticipated first sale of credits in 2023.
- Agoke Forest ADLP – 974,000 hectares (2,406,754 acres) – Big Tree has assisted in stabilizing the management and finances of this forest. Further investment is required to move project to carbon certification stage.

Gold Exploration Projects

- Ranger Lake Gold Project: Located 8km' s from Balmertown Red Lake – field exploration work will be conducted this summer to determine next steps.
- Richardson Lake & Richardson North (Brownstone Lake) – summer field work underway includes lake bottom sampling over significant gold drill intercepts encountered in 2012 & 2014 drill programs .
- Mining projects may be be sold if deemed beneficial.



Carbon Markets

Carbon Harvest of Boreal Forest Explained

- Critical for the well-being of the Planet
- Boreal Forest captures and consumes the carbon released by industry and human activity
- Measured on a per hectare basis - example 1 tonne CO₂E*/hectare
- Credit is sold back to the emitters on voluntary and/or compliance markets
- Voluntary markets are like a commodity exchange - VERRA and Gold Standard are leading in North America and offer a commodity exchange “going rate” price
- Compliance market is Government regulated, monitored and run - discounted to the cost of carbon levy in 2022 - \$50 - price to be negotiated with buyers on long term or cost minus price - example 20%: $\$50 - 20\% = \40
- (E* = Equivalent)



Carbon Markets – Continued

Federal Government Regulated Compliance Market

In March 2021 the *Supreme Court of Canada* brought an end to legal challenges against Carbon Pricing by ruling 6-3 that the Federal Government's Carbon pricing regime is Constitutional

- The Canadian Government activated the Credit and Tracking System (CATS) and the federal Output Based Pricing System (OBPS) on June 8, 2022.
- CATS will be used to track registration, reporting and federal offset credit insurance, transfer, retirement, suspension, revocation, and cancellation, as well as compliance obligations and remittance of compliance units and any payments under Canada's greenhouse gas (GHG) offset credit system.
- The Federally regulated pricing to 2030 – as announced \$50 in 2022 escalating \$15 per year thereafter until reaching \$170/tonne in 2030.



Carbon Project – Structure

- Big Tree to act as a vehicle to provide financing for ongoing First Nations Forestry Operations
- Forestry practices to be altered to maximize carbon offsetting
- First Nations Partners to receive 75% of carbon revenue – Big Tree 25%
- After 5 years from the date of the First Sale of credits under each agreement FN' s can purchase the outstanding 25% interest at fair market value or wait 5 years and receive 100% of the project at no cost on the 10th anniversary



Big Tree Growth Opportunity

- Big Tree seeking opportunity through capital market representation of First Nations projects
- Company to move toward total board and management by Indigenous Partners
- Natural asset offsetting to include long term biodiversity credits
- Clean water credits
- Flora & fauna
- The business of nature is 2X the global economy and the future for global development and finance
- Big Tree - Investing in your Future

Big Tree
(M' chi Mitik)

Investing in Your Future

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Thank You



Big TreeCarbon Inc.

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